

Panel discussion on importance of Financial Planning for Individual Wellbeing held on 6.10.2024

On **October 6, 2023**, a significant guest session was held at the **AIMT (Army Institute of Management and Technology)** for all MBA and BBA students. The session focused on the **importance of financial planning for individual well-being**. This was conducted by industry experts, including:

- **Mr. Krishan Mishra**, CEO of **FPSB India** (Financial Planning Standards Board India)
- **Mr. Pankaj Dhingra**, Director of **FinTram Global**

Both Mr. Mishra and Mr. Dhingra, along with their teams, shared valuable insights into the role that effective financial planning plays in securing one's financial future, leading to overall well-being. They emphasized how important it is for individuals to manage their personal finances efficiently, which not only secures financial stability but also ensures peace of mind. Topics likely discussed during the session included budgeting, saving, investing, retirement planning, and risk management, all of which contribute to personal financial security.

In addition to the knowledge-sharing session, a **Memorandum of Understanding (MoU)** was signed between **AIMT** and **FPSB India**. This collaboration aims to introduce a **Certified Financial Planning (CFP)** certification program as a **value-added course** for students at AIMT. The **CFP certification** is a globally recognized credential for financial planners and will equip students with the skills and knowledge required to pursue careers in financial planning and advisory roles. This partnership highlights the commitment of AIMT to providing students with enhanced learning opportunities that prepare them for professional challenges in the finance sector.

This collaboration also supports the broader goal of **empowering students** with the tools and knowledge to improve not only their professional skills but also their personal financial health. The value-added course is an opportunity for students to gain an industry-recognized qualification, opening doors to various career opportunities in the financial sector.





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4th WORLD FINANCIAL PLANNING DAY 2023

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Memorandum of Understanding (MOU) Signing Ceremony

AIMT

INDIA

IN PRESENCE OF

Air Cmde (Dr) JK Sahu (Retd)
Director,
Army Institute of Management &
Technology (AIMT)

2023 is organized by the Society of Financial Planners of India

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