



ARMY INSTITUTE OF MANAGEMENT & TECHNOLOGY GREATER NOIDA

Guest Session on “Mutual Funds” sponsored by Unit Trust of India

"It's not how much money you make, but how much money you keep, how hard it works for you, and how many generations you keep it for." — Robert Kiyosaki

The only smart move is investing money. Investment in mutual funds isn't a new concept. An ideal investment should be able to fight inflation, provide income, grow in value & realizable at a fair value & low cost. An informed investor is the protected investor. To elucidate the topic more, an online seminar was organized on 11th of January, 2021 on zoom platform. The speaker for the session was Mr. Suhas Rajput, freelance HR Recruitment & Training and Development. The speaker initiated the session by giving a brief about mutual funds & went on elaborating about how one can invest from very less amount at young age. The speaker emphasized about the three Guru Mantras for managing money which incorporates risk preservation, wealth preservation & wealth creation. The speaker emphasized on asset allocation & how it should match an individual's needs. Further, he talked about why one should opt for mutual funds, describing about a few types of mutual funds & the documents required for the same. The session was extremely insightful & informative meanwhile keeping it interactive through activities like taking surveys, asking questions & answering queries. Returns matter a lot & it becomes our capital. This understanding of mutual funds will surely pave to financial freedom. The session was concluded by Dr. Anubhav Varma proposing the vote of thanks.

No. of Participants: 139

Few questions that investor ask us

UTI SWA
An Investor



1. How much should I save, Spend and Invest ?
 - 30% - Household expenses
 - 20% - Networking
 - 10% - Vacations
 - 15% - Learning
 - 25% - Investing
2. How much should I invest in debt and equity ?
3. Can I invest in funds myself, without taking help of an advisor?
 - With an advisor your risk comes down considerably
4. For how long should I invest ?

Investing is a on going phenomenon. We start earning at age of 24 and then we retire at 60. We need to actively manage our money all these years.

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UTI Mutual Fund
Bharat, ek bahar aindag Ka.

Suhas Rajput's screen

